INFINITY FINCORP SOLUTIONS
SANKALP AAPKA, SAATH HUMARA

To,
The Manager – Debt Listing **Date: November 04, 2026**
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Sub : Unaudited Financial Results for the quarter and half year ended September 30, 2026, in compliance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip Code: 976074 and 976594

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company, at its meeting held on Wednesday, November 04, 2026, has considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

Accordingly, pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Unaudited Financial Results for the quarter and half year ended September 30, 2026.

The aforesaid financial results are also available on the website of the Company at www.infinityfincorp.com

Yours faithfully,

For Infinity Fincorp Solutions Private Limited

RAVINDRA RAJARAM PANDE
Digitally signed by RAVINDRA RAJARAM PANDE
Date: 2026.11.04 15:43:36 +05'30'

Ravindra Pande
Company Secretary & Compliance officer
Mem. No. ACS67693

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of Infinity Fincorp Solutions Private Limited Pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report To,
The Board of Directors
Infinity Fincorp Solutions Private Limited

1. We have reviewed the accompanying statement of unaudited financial results of Infinity Fincorp Solutions Private Limited ("the Company") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 together with the notes thereon (the "Statement") being submitted by the Company pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that cause us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed or that it contains material misstatement.

For **Nangia & Co. LLP**
Chartered Accountants
Firm's Registration No. 002391C/N500069

JASPREET SINGH BEDI
Digitally signed by JASPREET SINGH BEDI
Date: 2026.11.04 15:07:47 +05'30'

Jaspreet Singh Bedi
Partner
Membership Number: 601788
UDIN: 26601788WQBIGT9674

Place: Mumbai
Date: November 04, 2026

Infinity Fincorp Solutions Private Limited

(CIN: U65999MH2016PTC287488)
Registered Office: Unit No.B/003 A, 215 Atrium, Andheri Kurla Road,
151 Andheri East, Mumbai 400093
Tel. No.: +91 22 40356600 Email: info@infinityfincorp.com Website: www.infinityfincorp.com

Statement of financial results for the quarter and half year ended September 30, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	For the Quarter ended			For the half year ended		For the Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
(I)	**Revenue from operations**						
	(a) Interest income	10,172.51	9,445.44	7,567.19	19,617.95	14,638.94	32,482.00
	(b) Fees and commission income	556.47	496.70	324.16	1,053.17	563.66	1,376.44
	(c) Net gain on fair value changes	184.98	214.77	133.48	399.75	285.48	636.22
	Total revenue from operations	**10,913.96**	**10,156.91**	**8,024.83**	**21,070.87**	**15,488.08**	**34,494.66**
(II)	**Other income**	32.93	20.24	121.10	53.17	179.98	332.13
(III)	**Total income (I + II)**	**10,946.89**	**10,177.15**	**8,145.93**	**21,124.04**	**15,668.06**	**34,826.79**
(IV)	**Expenses**						
	(a) Finance costs	2,128.92	1,942.23	2,454.43	4,071.15	4,882.42	9,587.69
	(b) Net loss on derecognition of financial instruments under amortised cost category	-	-	-	-	-	72.99
	(c) Impairment on financial instruments	554.41	710.06	586.75	1,264.47	888.40	2,670.13
	(d) Employee benefits expenses	3,269.32	2,070.77	1,845.33	5,340.09	3,484.80	7,325.37
	(e) Depreciation, amortization and impairment	168.02	143.51	125.74	311.53	245.06	501.30
	(f) Others expenses	840.94	699.59	385.79	1,540.53	950.27	2,556.63
	Total expenses	**6,961.61**	**5,566.16**	**5,398.04**	**12,527.77**	**10,450.95**	**22,714.11**
(V)	**Profit before exceptional items and tax (III - IV)**	**3,985.28**	**4,610.99**	**2,747.89**	**8,596.27**	**5,217.11**	**12,112.68**
(VI)	**Tax expense**						
	(a) Current tax	1,222.50	1,330.68	876.34	2,553.18	1,586.50	3,410.92
	(b) Short / (excess) provision for earlier years	-	-	-	-	-	-
	(c) Deferred tax	(235.71)	(172.66)	(160.95)	(408.37)	(245.87)	(395.03)
	Total tax expense	**986.79**	**1,158.02**	**715.39**	**2,144.81**	**1,340.63**	**3,015.89**
(VII)	**Profit after tax (V - VI)**	**2,998.49**	**3,452.97**	**2,032.50**	**6,451.46**	**3,876.48**	**9,096.79**
(VIII)	**Other comprehensive income**						
	Items that will not be reclassified to profit and loss						
	(i) Remeasurement gains and (losses) on defined benefit obligations	(11.50)	(11.50)	-	(23.00)	-	(46.02)
	(ii) Income tax relating to items that will not be reclassified to profit and loss	2.90	2.89	-	5.79	-	11.58
	Other comprehensive income (i+ii)	**(8.60)**	**(8.61)**	**-**	**(17.21)**	**-**	**(34.44)**
(IX)	**Total comprehensive income for the period / year (VII + VIII)**	**2,989.89**	**3,444.36**	**2,032.50**	**6,434.25**	**3,876.48**	**9,062.35**
(X)	**Earnings per equity share (not annualised)**						
	a. Basic (in INR)	1.53	1.77	1.36	3.30	2.60	5.40
	b. Diluted (in INR)	1.48	1.74	1.30	3.22	2.48	5.23

The accompanying notes are integral part of the financial results

Infinity Fincorp Solutions Private Limited

(CIN: U65999MH2016PTC287488)
Registered Office: Unit No.B/003 A, 215 Atrium, Andheri Kurla Road,
151 Andheri East, Mumbai 400093
Tel. No.: +91 22 40356600 Email: info@infinityfincorp.com Website: www.infinityfincorp.com

Statement of assets and liabilities as at September 30, 2026

(Rs. In Lakhs)

Particulars		As at	
		30-Sep-26	31-Mar-26
		(Unaudited)	(Audited)
I	**ASSETS**		
1	**Financial assets**		
	Cash and cash equivalents	32,222.45	11,932.78
	Bank balance other than above	4,146.30	10,736.83
	Receivables		
	(i) Trade receivables	77.88	61.79
	(ii) Other receivables	-	-
	Loans	1,85,115.01	1,64,665.68
	Investments	18,172.25	23,224.72
	Other financial assets	296.12	238.92
2	**Non-financial assets**		
	Current tax assets (net)	618.62	357.84
	Deferred tax assets (net)	1,606.76	1,192.41
	Property, plant and equipment	390.52	288.68
	Right-of-use assets	1,289.59	963.52
	Intangible assets under development	42.00	27.70
	Other intangible assets	8.58	6.54
	Other non-financial assets	342.90	511.67
	Total assets	**2,44,328.98**	**2,14,209.08**
II	**LIABILITIES AND EQUITY**		
	Liabilities		
1	**Financial liabilities**		
	Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	5.40	13.87
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	5.26	111.66
	Debt securities	5,738.72	8,040.92
	Borrowings (other than debt securities)	91,368.69	66,478.03
	Other financial liabilities	3,559.30	3,146.38
2	**Non-financial liabilities**		
	Current tax liabilities (Net)	-	-
	Provisions	654.71	446.55
	Other non-financial liabilities	5,142.29	5,702.59
	Total liabilities	**1,06,474.37**	**83,940.00**
	Equity		
	Equity share capital	19,561.54	19,561.54
	Other equity	1,18,293.06	1,10,707.54
	Total equity	**1,37,854.60**	**1,30,269.08**
	Total liabilities and equity	**2,44,328.98**	**2,14,209.08**

The accompanying notes are integral part of the financial results

Infinity Fincorp Solutions Private Limited
(CIN: U65999MH2016PTC287488)
Registered Office: Unit No.B/003 A, 215 Atrium, Andheri Kurla Road,
151 Andheri East, Mumbai 400093
Tel. No.: +91 22 40356600 Email: info@infinityfincorp.com Website: www.infinityfincorp.com

Infinity Fincorp Solutions Private Limited
Cash flow Statement for the half year ended September 30, 2026
(All amounts are in Indian Rupees in Lakhs, unless otherwise stated)

Particulars	Half year ended September 30, 2026 (Unaudited)	Half year ended September 30, 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax	8,596.27	5,217.11
Adjustments for :		
Interest Income	(19,613.06)	(14,638.94)
Interest adjustments lease liabilities	65.51	56.82
Depreciation and amortisation expenses	311.53	245.06
Impairment of Financial Instruments	1,264.47	888.40
Net gain on fair value changes	(399.75)	(285.48)
Unwinding of discount on security deposits	(4.89)	(8.66)
Finance cost	4,005.64	4,811.40
Employee stock option expenses	983.01	22.43
	(4,791.27)	**(3,691.88)**
Cash flow from Interest on loans	18,423.94	13,806.31
Cash outflow towards finance cost	(4,028.68)	(4,817.75)
Operating cash flow before working capital changes	**9,603.99**	**5,296.70**
Adjustment for changes in working capital		
(Increase) / decrease in loans and advances	(21,334.33)	(19,358.19)
(Increase) / decrease in trade receivables	(16.09)	(47.49)
(Increase) / decrease in financials other assets	(52.31)	(34.80)
(Increase) / decrease in non-financials other assets	168.77	194.36
Increase / (decrease) in trade payables	(114.87)	(52.53)
Increase / (decrease) in Other financial Liabilities	82.88	(262.73)
Increase / (decrease) in provisions	185.16	73.68
Increase / (decrease) in other non-financial Liabilities	(560.29)	759.13
Cash generated from / (used in) operations	**(21,641.08)**	**(18,728.57)**
Taxes paid (net of refunds)	(2,813.96)	(1,583.45)
Net cash generated from / (used in) operating activities (A)	**(14,851.05)**	**(15,015.32)**
Cash flow from investing activities		
Purchase of tangible property, plant and equipment	(156.66)	(93.94)
Purchase of other intangible assets	(17.53)	-
Proceeds from sale of property, plant and equipment	-	1.13
Profit/Gain on Sale of Investments	399.75	285.48
Interest income on deposit from banks	809.66	281.12
Sale/(Purchase) of Investments (net)	5,052.47	6,293.06
Maturity of bank balances other than cash & cash equivalents	6,590.53	-
Net cash used in investing activities (B)	**12,678.22**	**6,766.85**
Cash flow from financing activities		
Issue of share capital	-	6,607.66
Share Issue Expenses	(5.50)	
Issue of Optionally Convertible Preference Shares	172.63	-
Proceeds (Repayment) of Loans (net)	24,914.26	579.46
Proceeds (Repayment) of Non- convertible debentures (net)	(2,302.20)	4,961.54
Payment of lease liability	(316.69)	(29.97)
Net cash generated from / (used in) financing activities (C)	**22,462.50**	**12,118.69**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**20,289.67**	**3,870.22**
Cash and cash equivalents at the beginning of the year	11,932.78	17,014.53
Cash and cash equivalents at the end of the year	**32,222.45**	**20,884.75**
Cash and cash equivalents comprises of		
Cash on hand	238.44	92.15
Balances with banks		
a. Balance in current accounts	26,979.34	20,792.60
b.Bank deposit with maturity of less than 3 months	5,004.67	-
Cash and cash equivalents total	**32,222.45**	**20,884.75**

The accompanying notes are integral part of the financial results

Infinity Fincorp Solutions Private Limited
Regd Office: - Unit No. B/003 A, Ground Floor, 215-Atrium, 151 Andheri-Kurla Road, Andheri
CIN NO. U65999MH2016PTC287488 Tel: +91 22 40356600
Email ID : info@infinityfincorp.com | Website : www.infinityfincorp.com

Financial Results for the quarter and half year ended September 30, 2026
[Regulation 52 read with Regulation 54(2) of the SEBI (LODR) Regulations, 2015]
Notes

1 The financial results of Infinity Fincorp Solutions Private Limited (the "Company") have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) and other accounting principles generally accepted in India and in terms of Regulation 52 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended). Any application guidance/ clarification/ directions issued by the Reserve Bank of India are implemented as and when they are issued/ become applicable. This statement of financial results for the quarter & half year ended September 30, 2026 ("Financial Results") has been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meetings held on November 04, 2026.

2 Listed non-convertible debentures are secured by pari passu charge on standard book debts (originated by the company) with security cover of 1.2 times of outstanding amount.

3 Disclosures in compliance with Regulation 52 (4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the quarter & half year ended September 30, 2026 is attached as Annexure - 1.

4 The Company is primarily in the business of financing and accordingly there are no separate reportable segments in accordance with Ind AS 108 on "Operating Segments" in respect of the Company. The Company operates in a single geographical segment i.e. India.

5 Disclosures pursuant to RBI/DOR/2025-26/352 DOR.STR.REC.271/21.04.048/2025-26 Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025 dated November 28, 2025 (as amended from time to time):

a. The Company has not acquired and transferred any stressed loan during the period ended September 30, 2026.

b. The company holds below rated security receipts as on September 30, 2026. (Rs. In Lakhs)

Rating	Rating Agency	Trust Scheme	Recovery Rating	Amount
BWR RR1	Brickwork Ratings India Pvt. Ltd	Scheme P37	100%-150%	268.94
BWR RR1	Brickwork Ratings India Pvt. Ltd	Scheme P38	100%-150%	440.47

6 During the half year ended September 30, 2026, the company has undertaken co lending arrangements with respective participating NBFCs in accordance with Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025. The details of such co lending arrangements are provided in the table below:-

Details as at September 30, 2026 (Rs. In Lakhs)

Particulars	As at September 30, 2026
Number of Co-Lending Arrangement	7
Number of Outstanding Cases (No.)	439
Amount of Gross Outstanding	608.30
Weighted average rate of interest (%)	15.23%
Fee Paid during the year	Nil
Sector of Co-Lending Arrangement	Other services
Performance of loans under Co-Lending Arrangement	
- Standard loans	608.30
- Non - Performing loans	-
Default Loss Guarantee (if any)	Not Applicable

7 The Board of Directors of the Company dated July 06, 2026, approved and completed the allotment of 17,262,500 Optionally Convertible Redeemable Preference Shares ("OCRPS") of face value ₹10 each, aggregating to ₹172.63 million, in accordance with the applicable provisions of the Companies Act, 2013 and other applicable laws.

8 The Nomination and Remuneration Committee (NRC), at its meeting held on May 22, 2026, approved the initial grant of 43,04,000 stock options under the ESOP 2025 Plan from the authorized ESOP pool, pursuant to the approval of the ESOP Plan by the NRC, Board of Directors and shareholders on October 31, 2025

9 The above financial results are available on the stock exchange website www.bseindia.com and on the website of the Company (https://www.infinityfincorp.com).

10 The previous year's / period's figures have been regrouped/ reclassified wherever necessary, to correspond with the current period / year classification or disclosure.

For and on behalf of the Board of Directors

SHRIKANT V RAVALKAR
Digitally signed by SHRIKANT V RAVALKAR
Date: 2026.11.04 14:57:00 +05'30'

Shrikant Ravalkar

Managing Director & CEO
DIN No - 09535840

Place: Mumbai

Date: November 04, 2026

INFINITY FINCORP SOLUTIONS PRIVATE LIMITED
Registered Office: Unit No.B/003 A, 215 Atrium, Andheri Kurla Road, 151 Andheri East, Mumbai 400093
(CIN: U65999MH2016PTC287488)
(All amounts are in Indian Rupees in lakh, unless otherwise stated)

Annexure 1

Disclosures in compliance with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2026

Sr. No.	Particulars	As at September 30,2026	As at March 31,2026
a.	Debt-equity ratio (Debt securities + Borrowings (Other than debt securities)) / net worth i.e. (Equity share capital+ Other equity)	0.70	0.57
b.	Total debts to total assets (Debt securities and Borrowings (other than debt securities) / Total assets)	0.40	0.35
c.	Net worth (Equity share capital+ Other equity)	1,37,854.60	1,30,269.08
d.	Gross Stage 3 Assets Ratio (Gross Stage 3 term loans/ Gross term loans) (Gross Stage 3 term loans are loans that are credit impaired as per Ind-AS-109)	2.69%	2.46%
e.	Net Stage 3 Assets Ratio (Gross Stage 3 term loans - Impairment loss allowance for Stage 3 term loans)/(Gross term loans - Impairment allowance for Stage 3 term loans)	1.61%	1.47%
f.	Liquidity coverage ratio (LCR)-(High-Quality Liquid Assets (HQLAs)/Total net cash outflows over the next 30 calendar days)	NA	NA
g.	Capital to risk weighted assets ratio	66.01%	68.40%
h.	Outstanding redeemable preference shares	-	-
i.	Security cover over listed non-convertible debentures (Security cover over listed non-convertible debentures represents the number of times the listed non-convertible debentures is covered through the term loans provided as security.)	1.20	1.20
	Particulars	**Half year ended Septemeber 30, 2026**	**Half year ended Septemeber 30, 2025**
j.	Net profit margin (%) (Profit after tax for the period/ Total income)	30.54%	24.74%
k.	Net profit after tax	6,451.46	3,876.48
l.	Earnings per equity share		
	a. Basic (in rupees)	3.30	2.59
	b. Diluted (in rupees)	3.22	2.48

Note : Other ratios / disclosures such as debt service coverage ratio, interest service coverage ratio, outstanding redeemable preference shares (quantity and value), current ratio, capital redemption reserve, debenture redemption reserve, long term debt to working capital, bad debts to account receivable ratio, current liability ratio, debtors turnover, inventory turnover and operating margin (%) are not applicable / relevant to the Company and hence not disclosed.